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Dated: 11/28/06

Signature: Vivienne E. Suh
(Vivienne E. Sullivan)

Docket No.: SUPP-P01-006
(PATENT)

IN THE UNITED STATES PATENT AND TRADEMARK OFFICE

In re Patent Application of:
Hori et al.

Application No.: 10/545,581

Confirmation No.: 5443

Filed: August 15, 2005

Art Unit: Not Yet Assigned

For: INSULIN-PRODUCING CELLS DERIVED
FROM STEM CELLS

Examiner: Not Yet Assigned

FIRST PRELIMINARY AMENDMENT

MS PCT
Commissioner for Patents
P.O. Box 1450
Alexandria, VA 22313-1450

Dear Sir:

INTRODUCTORY COMMENTS

Prior to examination on the merits, please amend the above-identified U.S. patent application as follows:

Amendments to the Claims begin on page 2 of this paper.

Remarks/Arguments begin on page 7 of this paper.